PRN:		Course Code :	PBAFM307R

Second Year **M.B.A.** End Semester Examination Winter 2024

Corporate Finance and Restructuring

000506

Day and Date: Mon 2 DEC 2024 Max Marks: **50**

Time : 10:30AM To 12:30PM Duration: **02** hrs

Instructions: All questions are compulsory.

			Marks	Bloom's Level	CO
Q.1		**Attempt any two from the following**			
	a)	Critically analyze the role of NPV and IRR technique in risk evaluation	06	3	CO1
	b)	Discuss the concept of optimum capital structure with example	06	2	CO1
	c)	Illustrate financial distress with example	06	3	CO1
Q.2		**Attempt any two from the following**			
	a)	Discuss with example different types of acquisition	06	2	CO2
	b)	Explain the different defense tactics in merger or acquisition	06	3	CO2
	c)	Describe the concept of divestiture and its causes	06	3	CO2
Q.3		**Attempt the following**			
	a)	Explain Earning multiplier and DCF valuation methods in detail	06	2	CO3
	b)	Describe the concept of exchange ratio and parameters considered in determining exchange ratio	07	3	CO3
		or			
	b)	Describe earnings based valuation technique in detail	07	2	CO3
Q.4		**Attempt the following**			
	a)	Explain the need of debt restructuring	06	2	CO4
	b)	Describe the ethical aspects of acquisition	07	3	CO4
		or			
	b)	Examine the impact of leverage decisions on cost of capital	07	3	CO4

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